

From: John DeLoche <john@rstp.com>
Sent: Tuesday, September 30, 2014 at 11:24:33 PM CEST
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Cc:
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Reply-To:
Priority: Low
Subject: Goldman

Just spoke to Goldman. They want to find a way to come into the fund for \$5mm-\$10 million (bringing our GS assets to up to \$60mm) and also do a direct co-invest in Metabiota. They said they would start their operational diligence on our fund. They would invest in us through their secondary fund as that is the only pool of capital that still has dry powder this year.

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